Saturday, April 9
*Indicates an Affinity Group program. Separate registration may be required to attend these events.

7:45 a.m. - 5 p.m.  
**Essential Skills and Strategies for New Grantmakers**

This comprehensive two-day orientation for new grantmakers covers such topics as foundation stewardship and accountability, grants management, and the financial and legal aspects of grantmaking. You’ll broaden your understanding of philanthropy, learn about best practices for ethical and effective grantmaking, and acquire new skill-building tools. Space is limited to 40—register soon! Download the [agenda](#) or learn more about our [speakers](#).

**Presenter(s):** Janne Gallagher, Senior Vice President and General Counsel, Council on Foundations; Kate Guedj, Vice President for Philanthropic and Donor Services, The Boston Foundation; Rahsaan Harris, New School University; Matthew Nelson, Assistant VP, Member Services, Council on Foundations; Colburn S. Wilbur, Trustee, The David & Lucile Packard Foundation  
**Session Designer(s):** Pamela Colman, Director, Professional Development, Council on Foundations  
**Meeting Room:** TBD

10 a.m. - 4 p.m.  
**CEO Trustee Workshop**

Are you waiting for things to return to normal in your organization? Sorry. Leadership will require new skills tailored to an environment of urgency, high stakes, and uncertainty—even after the current economic crisis is over. The CEO-Trustee workshop, led by [Marty Linsky, CLA co-Founder and Harvard Kennedy School faculty](#), will introduce participants to “adaptive leadership” where foundation leaders will learn how to foster adaptation, embrace disequilibrium, and generate leadership. Case studies also will be presented during the program by executives from the W.K. Kellogg Foundation, the Rockefeller Brothers Fund, and the California Endowment. The workshop will provide strategies for bringing change back to your foundation. It will provide practical applications on how to adapt and thrive in challenging environments. This must-attend event will offer CEOs and trustees opportunities to engage in stimulating learning exchanges with peers. Space is limited, so register early to join foundation leaders from across the nation for two days of peer learning, in-depth discussions, and networking. [Download the agenda](#).

**Presenter(s):** Marty Linsky, Co-Founder, Cambridge Leadership Associates; Javier Alberto Soto, President and CEO, The Miami Foundation  
**Meeting Room:** TBD

10 a.m. - 11:45 a.m.  

**Meeting Room:** Franklin 3/4, Level 4

12 p.m. - 2 p.m.  
**Association of Black Foundation Executives (ABFE): 2011 Lunch and Book Signing**

African-American communities are many, varied, and complex. In Disintegration: The Splintering of...
Black America, Eugene Robinson identifies four categories of African-Americans in modern America, which he contends have replaced a more unified and coherent African-American community. Join us for a lunch discussion to hear his vision for how philanthropy might serve as a catalyst for a "domestic Marshall Plan" as a response to the needs of African-American communities.

Featured Speaker: Eugene Robinson, associate editor and columnist for The Washington Post, 2009 Pulitzer Prize winner

Contact: Danielle Johnson at dani@aspecialgathering.com

Meeting Room: Grand Ballroom A/B, Level 5

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*Funders' Network for Smart Growth and Livable Communities: Advancing a National Green and Healthy Homes Initiative*

Many of America's toughest challenges, such as diminished school performance, begin at home. In this workshop, you will hear about the national Green and Healthy Homes Initiative, a program model that coordinates and unites stakeholders and resources at the decision-making level, and the role of philanthropic institutions in supporting and informing this effort. You will discuss a national health-based housing standard and examine foundations' role in advancing this cause.

Contact: Ben Starrett at ben@fundersnetwork.org

Meeting Room: Meeting Room 405, Level 4

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*Africa Grantmakers'Affinity Group: Navigating the Challenges of Funding in Africa*

Learn how grantmakers funding in Africa have come together to form a learning community where they can support each other in building and sharing knowledge about the opportunities for and obstacles to making a difference. Learn how you can connect to your colleagues.

Contact: Niamani Mutima at nmutima@agag.org

Meeting Room: Franklin 2, Level 4

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Global Philanthropy Reception and Dinner

Colleagues who share a global grantmaking perspective will gather for a reception and dinner hosted by the Council on Foundations Global Philanthropy Committee. Alec Ross, senior adviser on innovation to Secretary of State Hillary Rodham Clinton, will discuss "Egypt and Beyond: Philanthropy's Role." Former U.S. Sen. Harris Wofford (D-Pa.), a co-founder of the Peace Corps, will discuss the organization’s 50th anniversary.

Meeting Room: Franklin 3/4, Level 4

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*Association of Black Foundation Executives: JJL Awards Lecture & Ceremony*
8 p.m. | **Meeting Room:** Grand Ballroom A/B, Level 5

**Association of Black Foundation Executives (ABFE): 40th Anniversary Gala Reception**

In recognition of ABFE’s 40th anniversary, one of ABFE’s founding members, Ambassador James A. Joseph, will announce our 20th James A. Joseph Lecturer on Philanthropy. We will also recognize ABFE leaders, past and present, and ABFE’s Emerging Leader in Philanthropy and Institutional Leader in Philanthropy award recipients. The reception, for ABFE friends, supporters, and guests, immediately follows the lecture and awards ceremony.

Contact: Danielle Johnson at dani@aspecialgathering.com

**Meeting Room:** Grand Ballroom C/D, Level 5

8:30 p.m. - 10:30 p.m. | **Saturday Night at the Movies - "Budrus"**

This inspiring, powerful, and action-packed documentary chronicles an unlikely community organizer who unites Palestinians and Israelis from all political factions to save his village from destruction by Israel’s separation barrier. Victory seems improbable until his 15-year-old daughter launches a women’s contingent that quickly moves to the forefront. This film shines a light on people who choose nonviolence to confront a threat even as they remain virtually unknown to the world. After the screening, stay for an in-depth discussion with the filmmakers.

**Session Designer(s):** Evelyn E. Gibson, Director, Awards Programs, Council on Foundations

**Meeting Room:** TBD

**Sunday, April 10**

7:45 a.m. - 12 p.m. | **Essential Skills and Strategies for New Grantmakers - Day 2**

The second day in this comprehensive two-day orientation for new grantmakers covers such topics as foundation stewardship and accountability, grants management, and the financial and legal aspects of grantmaking. You’ll broaden your understanding of philanthropy, learn about best practices for ethical and effective grantmaking, and acquire new skill-building tools.

**Meeting Room:** Meeting Room 402-403, Level 4

8 a.m. - 11 a.m. | **CEO Trustee Workshop - Day 2**
Are you waiting for things to return to normal in your organization? Sorry. Leadership will require new skills tailored to an environment of urgency, high stakes, and uncertainty—even after the current economic crisis is over. The CEO-Trustee workshop lead by Marty Linsky, CLA co-Founder and Harvard Kennedy School faculty, will introduce participants to “adaptive leadership” where foundation leaders will learn how to foster adaptation, embrace disequilibrium, and generate leadership. The workshop will provide a framework for bringing change back to your foundation. It will provide practical applications on how to adapt and thrive in challenging environments. This must-attend event will offer CEOs and trustees opportunities to engage in stimulating learning exchanges with peers. Space is limited, so register early to join foundation leaders from across the nation for two days of peer learning, in-depth discussions, and networking.

**Meeting Room:** Meeting Room 407-409, Level 4

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8 a.m. - 11 a.m.

**More than Charity-The Path Forward for Corporate Philanthropy**

Today, society is looking to business for more than charity. In this new construct of corporate citizenship, the question now asked is: What is the role of corporate philanthropy and corporate foundations? Weigh in on this question and help shape the path forward for corporate philanthropy.

*Presenter(s):* Chris Pinney, Senior Fellow, Business and Society Program, Aspen Institute

**Meeting Room:** Franklin 3/4, Level 4

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8 a.m. - 11 a.m.

**Grantmakers in Film + Electronic Media: Members Meeting**

The Grantmakers in Film + Electronic Media members meeting focuses on the future of public media and journalism.

Contact: Cheryl A. Jones at cjones@gfem.org

**Meeting Room:** Liberty Salon A, Level 3

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8 a.m. - 11:30 a.m.

**Hispanics in Philanthropy: Annual Membership Meeting**

Contact: Irene Cedillo at irenec@hiponline.org

**Meeting Room:** Liberty Salon B, Level 3

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8 a.m. - 11:30 a.m.

**Asian American/Pacific Islanders in Philanthropy: Annual Membership Meeting**

Join AAPIP for our annual membership breakfast meeting to learn about our national and regional
work, welcome our newly elected board members and officers, and acknowledge departing board members. This year we are expanding our meeting to include a special program highlighting the inspiring civic engagement and organizing work in Philadelphia’s immigrant and refugee communities. Contact: Kimi Mojica at kimiaapip.org

Meeting Room: Independence 2/3, Level 3

9 a.m. - 11 a.m.

*International Funders for Indigenous Peoples: Sharing Wisdom and Successful Practices in Funding Indigenous Communities

Indigenous peoples represent more than 95 percent of the world’s cultural diversity, and their territories contain more than 80 percent of the planet’s biodiversity. The session aims to raise awareness about powerful existing networks where indigenous communities and global philanthropy interact, and provide a platform for funders and community members to discuss how to address communication and cultural issues. Participants will receive a complimentary copy of the new publication, “A Grantmakers Guide: Strengthening International Indigenous Philanthropy.” Contact: Evelyn Arce at evelyn@internationalfunders.org

Meeting Room: Grand Ballroom C, Level 5

9:30 a.m. - 11 a.m.

* Grantmakers for Children, Youth & Families: The Real AAA: Access and Assets top Advance Family Economic Security

Children and youth are vulnerable to specific risks when parents lack the earnings, assets, and access to services and supports to consistently meet the needs of the family. Join GCYF in an interactive session that focuses on affordable transportation and youth employment as essential to family economic security. Contact: Bethlehem Dammlash at bdammlash@gcyf.org

Meeting Room: Liberty Salon C, Level 3

9:30 a.m. - 11 a.m.

*Ford Foundation: Building a Community of Practice for Social Justice Philanthropy

This is a follow-up to the Social Justice Track at the 2010 Annual Conference to share what has been happening in the growing ‘community of practice’, talk about our work and how we can be more deeply engaged in supporting social justice and peace in the US and internationally.

Meeting Room: Meeting Room 406, Level 4

9:30 a.m. - 10:30 a.m.

*Association of Black Foundation Executives: Insight Forum: Valuing Regional Partnerships: Promising Philanthropic Strategies in Black Communities

The Black Philanthropic Network is a group of regionally focused associations who have partnered with ABFE to identify trends across the United States and exchange promising strategies for
addressing issues that arise from the economic uncertainty plaguing our country. This year’s Insight Forum features partners working with African-American communities in America’s Midwest, Northwest, and West Coast regions to discuss four promising programs.
Contact: Danielle Johnson at dani@aspecialgathering.com

Meeting Room: Franklin 1, Level 4

10 a.m. - 11 a.m.

*Association of Black Foundation Executives: Closing Ceremony: Taking a Look Back to Move Forward

In the West African Akan language, sankofa means to go back to our roots in order to progress. It suggests that there is value in gathering the best of what our past has taught us so that we can realize our full potential. Whatever we may have lost or forgotten can be made relevant, again. In this spirit, join us as we close the weekend with a video presentation highlighting ABFE leaders and events.
Contact: Danielle Johnson at dani@aspecialgathering.com

Meeting Room: Franklin 2, Level 4

10 a.m. - 11 a.m.

*Funders' Network for Smart Growth and Livable Communities: Coffee Klatch

Do you like the way your community is growing and changing? Are things getting better or worse? Join members and staff for coffee, healthy snacks, and conversation about the effects of growth and development decisions on your community and the role of foundations in addressing quality-of-life issues.
Contact: Ben Starrett at ben@fundersnetwork.org

Meeting Room: Meeting Room 405, Level 4

11:30 a.m. - 1 p.m.

Sunday Opening Plenary - Are You Meeting the Challenges of Today’s Philanthropy?

In the opening plenary Claire Gaudiani, Tony Proscio, and Dan Pallotta ask you to consider an important question: Are you using all of the tools at your disposal to accomplish your philanthropic mission and thrive in today’s challenging environment?

Presenter(s): Dr. Claire Gaudiani, Adjunct Professor, Robert F. Wagner Graduate School of Public Service, NYU; Dan Pallotta, Expert on Innovation in the Nonprofit Sector and a Pioneering Social Entrepreneur, The American Program Bureau; Tony Proscio, Writer and Consultant to Foundations and Major Nonprofit Organizations

Meeting Room: Grand Ballroom, E-L, Level 5

1 p.m. -

Philadelphia Tastykake Break and Book Signing in Resource Central Sponsored by
2 p.m.  
MicroEdge  
Meeting Room: Franklin Hall B, Level 4

2 p.m. - 3:30 p.m.  
Concurrent Sessions

2020 Vision: The Future of International Development, and Philanthropy's Role Within It  
What will international development look like in the year 2020? This interactive discussion will focus on ways important societal trends and changes will affect philanthropy and how our sector can address them.

Presenter(s): Jennifer Barsky, IFC Partnership Coordinator, International Finance Corporation (IFC); Mr. Todd Moss, Vice President for Programs and Senior Fellow, Center For Global Development; Jason Ricci, Chief Information Officer, The Energy Foundation; Gerard M. Salole, Chief Executive, European Foundation Centre  
Session Designer(s): Peter Laugharn, Executive Director, Firelight Foundation

Meeting Room: Franklin 2, Level 4

Changing Landscapes, Changing Tools: New Approaches to Partnerships With Corporations  
How can foundations work with businesses to take on social challenges? Before forming a partnership, here's what you need to know about the changing landscape of corporate giving.

Presenter(s): Sallie Anne George, Program Officer, The Robert Wood Johnson Foundation; Mark Popovich, Senior Program Officer, The Hitachi Foundation; Julie Strategos, National Strategist, Innovate + Educate; Damian J. Thorman, National Program Director, John S. & James L. Knight Foundation  
Moderator(s): John Kania, Managing Director, FSG  
Session Designer(s): Wendy Ramage Hawkins, Executive Director, Intel Foundation

Meeting Room: Independence 2/3, Level 3

Fiscal and Financial Management for Emerging Leaders  
Climbing the leadership ladder requires many skills, but an ability to understand and manage an organization's finances and investments is key. Seasoned foundation leaders will share concepts of fiscal management, investment do's and don'ts, managing versus leading the budget process, and other aspects of this important topic.

Presenter(s): Susan Halliday , Jacobs Family Foundation; Kenneth M. Jones II, VP, Finance and Administration, The Annie E. Casey Foundation  
Session Designer(s): Matthew Nelson , Assistant VP, Member Services, Council on Foundations; Ericka Plater Turner, Managing Director, Professional Development, Council on Foundations

Meeting Room: Franklin 1, Level 4

Leveraging Leadership: Build Capacity and Increase Return on Investment  
Get the most return from investing in governance. Discuss the critical connection between governance savvy and effective use of funds. Learn about successful models of building governance capacity and education programs for grantees.

Presenter(s): Richard L. Moyers, Director of Programs, Eugene & Agnes E. Meyer Foundation; Kimberly S Roberson Ph.D., Program Officer, Charles Stewart Mott Foundation
Mission Aligned Organizations-Mission Investing and Beyond

In times of anemic endowment growth, foundations are looking for ways to expand their mission impact. See how aligning foundation activities can offer opportunities to magnify the mission impact without additional grantmaking dollars.

Presenter(s): Cory Anderson, Vice President, Winthrop Rockefeller Foundation; Melissa L. Bradley, Chief Executive Officer, Tides Foundation; Tracy Kartye, Social Investment Analyst, The Annie E. Casey Foundation; Christa Velasquez, Director of Social Investments, The Annie E. Casey Foundation

Moderator(s): Dominik Mjartan, Vice President Corporate Strategy and Communications, Southern Bancorp

Session Designer(s): Dominik Mjartan, Vice President Corporate Strategy and Communications, Southern Bancorp

Meeting Room: Franklin 3/4, Level 4

Philanthropic Strategy – Too Much of a Good Thing?

Traditionally, philanthropists trusted nonprofit organizations to know the issues and implement programs to address problems. Today, foundations are much more sophisticated in guiding their giving. They have expert staff and often devise the "solutions" they want to see implemented by grantees. But has the pendulum swung too far? Do foundations assume they know how to address problems better than those "on the ground"? Or are they being responsible fiduciaries in addressing complex problems?

Presenter(s): Fatima Angeles, Director, Evaluation & Learning, The California Wellness Foundation; Denise McGregor Armbrister, Senior Vice President and Executive Director, Wells Fargo Regional Foundation; Jacob Harold, Program Officer, Philanthropy Program, The William and Flora Hewlett Foundation

Moderator(s): Chris Cardona, Associate Director of Philanthropy, TCC Group

Session Designer(s): Ashley Blanchard Snowden, Associate Director of Philanthropy, TCC Group

Meeting Room: Liberty Salon B, Level 3

Salon 1 - A Conversation with Tony Proscio

Presenter(s): Tony Proscio, Writer and Consultant to Foundations and Major Nonprofit Organizations

Moderator(s): Heidi Williamson, Vice President, Communications, Berks County Community Foundation

Session Designer(s): Edward M. Jones, Director, Conference Planning, Council on Foundations

Meeting Room: Grand Ballroom B, Level 5

Salon 2 - A Conversation with Claire Gaudiani

Presenter(s): Dr. Claire Gaudiani, Adjunct Professor, Robert F. Wagner Graduate School of Public Service, NYU

Moderator(s): Linetta J. Gilbert, Senior Program Officer, Ford Foundation

Session Designer(s): Edward M. Jones, Director, Conference Planning, Council on Foundations

Meeting Room: Grand Ballroom C, Level 5
Salon 3 - A Conversation with Dan Pallotta

Presenter(s): Dan Pallotta, Expert on Innovation in the Nonprofit Sector and a Pioneering Social Entrepreneur, The American Program Bureau
Moderator(s): Diana Aviv, President and CEO, Independent Sector
Session Designer(s): Edward M. Jones, Director, Conference Planning, Council on Foundations

Meeting Room: Grand Ballroom D, Level 5

Salon 4 - A Conversation with Johann Koss: Global Philanthropy, and the Right to Play

Session Designer(s): Evelyn E. Gibson, Director, Awards Programs, Council on Foundations

Meeting Room: Meeting Rooms 407-409, Level 4

Turning Mistakes into Successes: Learning and Adapting When Things Go Wrong

Throughout the nonprofit and philanthropic sectors, we celebrate successes and deliberately forget our mistakes. Discover how to salvage lost opportunities and learn how workforce, asset building, and other fields have turned around failing projects.

Presenter(s): Amy Brown, Program Officer, Ford Foundation; Robert Giloth, VP, Center for Family Economic Success, The Annie E. Casey Foundation; Kirsten S. Moy, Director, Economic Opportunities Program, The Aspen Institute; Edward W. Pauly, Director of Evaluation, The Wallace Foundation
Session Designer(s): Phyllis Jordan, Vice President, The Hatcher Group

Meeting Room: Grand Ballroom A, Level 5

3:30 p.m. - 4 p.m.

Refreshment Break: Resource Central

Meeting Room: Franklin Hall B, Level 4

4 p.m. - 5:30 p.m.

Concurrent Sessions

How Data Visualization Can Help You Understand, Communicate, and Leverage Your Impact

Get compelling examples of data visualization—which conveys large or complicated amounts of information in a compelling way—and learn how it helps funders accomplish their missions.

Presenter(s): Eric Gundersen, President, Development Seed; Ellen Miller, Co-founder and Executive Director, Sunlight Foundation; Leslie Payne, Senior Director, Arabella Advisors

Meeting Room: Liberty Salon A, Level 3

Leader to Leader: Sharing Insights and Solutions

Exclusively for chief executives, this highly interactive session will enable newer CEOs to participate in small, private discussion groups with veteran colleagues. Share wisdom, ask thorny questions, and offer solutions to peers. Bring whatever is testing you as a leader on issues ranging from the
economic downturn to board relations. Gain insight in a safe and confidential environment. Come away with some great ideas and a few "to be continued" conversations.

**Presenter(s):** Lawrence Kutner, Ph.D., Executive Director, Jack Kent Cooke Foundation; Vincent Robinson, Managing Partner, 360 Group; Julie L. Rogers, President, Eugene & Agnes E. Meyer Foundation  
**Session Designer(s):** Elizabeth B. Sullivan, Managing Director, Corporate and Independent, Council on Foundations  

**Meeting Room:** Independence 2/3, Level 3

**Speed Mentoring for Career Professionals**

Career professionals often find their most valuable "professional development" experiences are their relationships with peers. This fast-paced networking opportunity will give you tips on soliciting peer advice, implementing feedback, and posing good questions that you will be able to implement immediately. You’ll come away with some great ideas and a few "to be continued" conversations.

**Presenter(s):** Tonya Allen, Vice President, Program, The Skillman Foundation; Dale Robinson Anglin, Program Officer, Victoria Foundation (NJ); Thomas Brewer, Director of Programs, Archstone Foundation; Craig Drinkard, Program Officer, Victoria Foundation (NJ); Jeffrey P. Malloy, Director of Finance and Administration, James Irvine Foundation; Elizabeth Myrick, Principal, Elizabeth Myrick Consulting; Debra Joy Perez, Sr. Program Officer, The Robert Wood Johnson Foundation; Sam Pettway, Founding Director, BoardWalk Consulting; Praveen Prasad, Development Specialist, TrustAfrica; Latonya Slack, JD, Senior Program Officer, James Irvine Foundation  
**Session Designer(s):** Renee Branch, Assistant Vice President, Diversity & Inclusive Practices, Council on Foundations  

**Meeting Room:** Independence 1, Level 3

**The Intersection of Strategy and Evaluation: Creating New Possibilities for Social Impact**

Here’s an opportunity to consider the intersection of strategy and evaluation, and to reflect on your own organization’s readiness, experience, and desire to link the two.

**Presenter(s):** Charles Gasper, The Missouri Foundation for Health; Mayur Patel, Director of Strategic Assessment and Assistant to the President, John S. & James L. Knight Foundation; Hallie Preskill, Exec Director Strategic Learning and Evaluation, FSG  
**Session Designer(s):** Hallie Preskill, Exec Director Strategic Learning and Evaluation, FSG  

**Meeting Room:** Franklin 2, Level 4

**Why Aren’t Boards More Diverse?**

Foundation staffs have become more diverse in recent years, but that is not always the case for their boards. Hear leaders who have diversified their boards discuss the strategies they used and the benefits their foundations gained.

**Presenter(s):** Charlynn Goins, Chairman, New York Community Trust; Fred Keller, Board member, W.K. Kellogg Foundation; Douglas X. Patiño, Trustee Emeritus, Charles Stewart Mott Foundation; Ralph R. Smith, Executive Vice President, The Annie E. Casey Foundation; Anthony A. Tansimore, Executive Vice President, DHR International  
**Session Designer(s):** John Morning, Trustee, Various Organizations  

**Meeting Room:** Franklin 3/4, Level 4
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<tr>
<th>Time</th>
<th>Event Description</th>
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| 4 p.m. - 5:30 p.m. | **Common Spaces...Beyond the Roundtable**                                      | Explore the role of foundations beyond traditional grant giving and learn how to leverage skills and capacity to achieve change.  
*Session Designer(s):* Edward M. Jones, Director, Conference Planning, Council on Foundations  
**Meeting Room:** TBD |
| 6 p.m. - 7:30 p.m.  | **Sunday Networking Receptions**                                                  | **Meeting Room:** TBD |
| 6 p.m. - 7 p.m.    | **Van Leer Lecture Series**                                                       | Join your colleagues at this annual lecture, which is designed to increase your awareness of issues affecting the global community and the role foundations play in addressing those concerns. Professor Nathaniel Laor, a medical doctor, will explain the harrowing impacts of violence in children’s lives and how to build resilience among young children in militarized societies or children exposed to natural disasters. The free lecture—which is open to all conference attendees—is in partnership with the Van Leer Jerusalem Institute and the Bernard van Leer Foundation.  
*Presenter(s):* Dr. Nathaniel Laor, Tel Aviv-Brull Community Mental Health Center  
*Session Designer(s):* Lisa Jordan, Executive Director, Bernard van Leer Foundation; Isabelle Mack, Operations Manager, International Programs, Council on Foundations  
**Meeting Room:** Franklin 1, Level 4 |
| 6:30 p.m. - 8 p.m. | **Community Foundation Reception**                                               | Share ideas and celebrate initiatives benefiting the community foundations field with the Community Foundations Leadership Team and Council staff members.  
**Meeting Room:** Meeting Room 407, Level 4 |
| 6:30 p.m. - 8 p.m. | **Corporate Reception**                                                           | Meet and greet and network with peers and the Council’s Corporate Committee.  
**Meeting Room:** Meeting Room 408-409, Level 4 |
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<th>Time</th>
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<tr>
<td>6:30 p.m. - 8 p.m.</td>
<td><strong>Family Philanthropy Services Reception</strong></td>
<td>Meet fellow family philanthropy trustees and staff members at a reception hosted by the Committee on Family Philanthropy and the Family Philanthropy Services staff of the Council.</td>
<td>Meeting Room 401, Level 4</td>
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<td>6:30 p.m. - 8 p.m.</td>
<td><strong>Independent Foundations Reception</strong></td>
<td>Meet your colleagues and Council staff at a new networking reception for independent foundations. Connect with old friends and make new ones. Find a mentor or offer to be one.</td>
<td>Meeting Rooms 402-403, Level 4</td>
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<td>7 p.m. - 8:30 p.m.</td>
<td><strong>Global Philanthropy Reception</strong></td>
<td>Colleagues who share a global grantmaking perspective will gather for a reception and dinner hosted by the Council on Foundations Global Philanthropy Committee.</td>
<td>Franklin 2, Level 4</td>
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<td>8 p.m. - 10 p.m.</td>
<td><strong>Emerging Practitioners in Philanthropy and Levi Strauss Foundation: Emerging Practitioners in Philanthropy Leaders in Levi’s (R) Reception</strong></td>
<td>Celebrate Emerging Practitioners in Philanthropy’s 10th anniversary of strengthening the next generation of philanthropic leaders. Meet peers who share a commitment to fostering courageous, pioneering philanthropy at this reception proudly sponsored by the Levi Strauss Foundation. Contact: Phuong Quach at <a href="mailto:phuongquach@gmail.com">phuongquach@gmail.com</a>.</td>
<td>Grand Ballroom D, Level 5</td>
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<td>8:30 p.m. - 10:30 p.m.</td>
<td><strong>Sunday Night at the Movies: “Crime After Crime”</strong></td>
<td>Twenty-six years in prison could not crush the spirit of Deborah Peagler, despite the injustice she experienced—first at the hands of a boyfriend who beat her and forced her into prostitution and later from prosecutors who used the threat of the death penalty to corner her into a life behind bars for her connection to the murder of her abuser. Her story took an unexpected turn when a pair of rookie land-use attorneys volunteered to try to set her free. Filmmaker Yoav Potash and one of the attorneys, Joshua Safran, will be on hand after the screening to discuss the film and answer your questions.</td>
<td>Session Designer(s): Evelyn E. Gibson, Director, Awards Programs, Council on Foundations</td>
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Monday, April 11

7:30 a.m. - 9 a.m.

**Monday Breakfast Plenary - In Decline or Just Shifting? The News Media and Philanthropy**

Many people say the shifts in print, broadcast, and cable news media mark a decline in principle, quality, and reach. Hear about this phenomenon and its potential to affect philanthropy. Featuring Arianna Huffington, president and editor-in-chief, Huffington Post Media Group.

*Presenter(s):* Arianna Huffington, Syndicated Journalist

**Meeting Room:** Grand Ballroom, E-L, Level 5

9 a.m. - 9:30 a.m.

**Refreshment Break: Resource Central**

**Meeting Room:** Franklin Hall B, Level 4

9:30 a.m. - 11 a.m.

**Concurrent Sessions**

**Catalytic Public-Private Partnership(s) for Recovery and Rebuilding**

See how federal-philanthropic partnerships focused on transforming communities in distress led to the creation of real and lasting benefits in Southeast Michigan and New Orleans.

*Presenter(s):* Don Chen, Program Officer, Ford Foundation; Ellen M. Lee, Sr. VP of Programs, The Greater New Orleans Foundation; Frederick Tombar, Senior Advisor, U.S. Department of HUD; Laura J. Trudeau, Senior Program Officer, The Kresge Foundation

*Moderator(s):* L. Benjamin Starrett, Executive Director, Funders’ Network for Smart Growth and Livable Communities

*Session Designer(s):* Kristopher Smith, Program Director, Funders’ Network for Smart Growth and Livable Communities

**Meeting Room:** Grand Ballroom C, Level 5

**Challenging the Status Quo: Next Gen Civic Engagement Through Philanthropy**

Move beyond the standard discussion of Next Gen engagement in philanthropy as a development or inclusion strategy. Hear a diverse set of nonprofit and philanthropic leaders facilitate an interactive session that highlights dynamic philanthropic engagement strategies and creates tangible opportunities and venues for meaningful Next Gen participation.

*Presenter(s):* Derrick Johnson, State President, Mississippi NAACP; Daniel Kaufman, Founder and President, One Percent Foundation; Elizabeth Snowdon, Trustee, Hill-Snowdon Foundation
**Moderator(s):** Marcus Littles, Senior Partner, Frontline Solutions, Grantmakers for Children, Youth & Families  
**Session Designer(s):** Daniel Kaufman, Founder and President, One Percent Foundation; Marcus Littles, Senior Partner, Frontline Solutions, Grantmakers for Children, Youth & Families

**Meeting Room:** Grand Ballroom B, Level 5

**Emerging Leaders–Can You Be One?**

Can you be an emerging leader and use adaptive leadership tools? Learn more from emerging and senior foundation leaders about adaptive leadership, practice your new knowledge, and test your skills.

**Presenter(s):** Carol S. Larson, President and CEO, The David & Lucile Packard Foundation; Caroline Jonah Merenda, Program Director, CFLeads; Kevin K. Murphy, President, Berks County Community Foundation  
**Session Designer(s):** Ericka Plater Turner, Managing Director, Professional Development, Council on Foundations

**Meeting Room:** Liberty Salon A, Level 3

**Getting Real About Public-Philanthropic Partnerships. Your Newest BFF Can Be… Government!**

Step into the role of grantmaker or government bureaucrat to experience the challenges and rewards of creating and sustaining a successful public-private partnership.

**Presenter(s):** Annemarie Ambrose, Commissioner, Department of Human Services, The City of Pennsylvania; William C. Bell, President & CEO, Casey Family Programs; Jill Griffin, Director of Programs, Boston Foundation; Whitney Mayer, Associate Director, Arabella Philanthropic Investment Advisors  
**Moderator(s):** Jacqueline Copeland-Carson, Ph.D., President, Copeland Carson & Associates  
**Session Designer(s):** Antoinette M. Malveaux, Managing Director, Casey Family Programs

**Meeting Room:** Independence 2/3, Level 3

**How Integrated Approaches Connect Families to New Opportunities**

Low-income Americans seldom need just one thing to achieve economic security. That's why foundations, nonprofits, and government agencies are looking to integrate their approaches. This session features the model used by the Center for Working Families, which serves 20,000 people nationwide, and Opportunity Chicago, which has helped almost 6,000 public housing residents find work.

**Presenter(s):** Susan Gewirtz, Senior Associate, Center for Family Economic Success, The Annie E. Casey Foundation; Maria P. Hibbs, Executive Director, The Chicago Community Trust; Linda Kaiser, Executive Vice President, Chicago Housing Authority; Karen Tyler-Ruiz, Senior Director, Financial Stability, United Way for Southeastern Michigan

**Meeting Room:** Franklin 3/4, Level 4

**Informed, Engaged Communities through Journalism and Media Grantmaking**

No social change is possible in the dark; reliable news and information are mandatory prerequisites. Yet the digital revolution has disrupted local news and information flows. This session will launch the new publication from the William Penn Foundation and John S. and James L. Knight Foundation, “Journalism and Media Grant Making: Five Things You Need to Know, Five Ways to Get Started.” It will feature foundations that are doing increased media grantmaking in pursuit of their strategic
objectives.

Presenter(s): Michele McLellan, Consultant, John S. & James L. Knight Foundation; Eric Newton, Senior Adviser to the President, John S. & James L. Knight Foundation  
Session Designer(s): Eric Newton, Senior Adviser to the President, John S. & James L. Knight Foundation

Meeting Room: Franklin 2, Level 4

Listening to Voices from the Field III–Implications for Place-Based Giving

Join the authors of “Voices from the Field III: Lessons and Challenges from Two Decades of Community Change Efforts” in a frank conversation about how philanthropy should work in, and with, communities.

Presenter(s): Tonya Allen, Vice President, Program, The Skillman Foundation; Anthony Cipollone, Vice President, Civic Sites and Initiatives, The Annie E. Casey Foundation; Anne Kubisch, Co-Director, Aspen Roundtable on Comprehensive Community Initiatives; Kevin F. Walker, President and CEO, Northwest Area Foundation  
Moderator(s): Charles Rutheiser, Senior Consultant, Neighborhood Development Unit, The Annie E. Casey Foundation  
Session Designer(s): Charles Rutheiser, Senior Consultant, Neighborhood Development Unit, The Annie E. Casey Foundation

Meeting Room: Liberty Salon B, Level 3

New Frontiers in Putting Philanthropic Assets to Work

For more than 40 years, private foundations have used Program Related Investments (PRIs) to leverage assets for community & economic development. Now, this type of social and financial impact investing "beyond grants" is gaining momentum and scale in community foundations and the next frontier in that rapidly evolving arena is impact investing for donor advised funds. Other new ideas at the cutting edge of PRI's include the use of L3C's and the newly touted Social Impact Bonds. Learn what these opportunities are and how to take advantage of them to expand your impact, offer new giving tools to your donors, and position your foundation as a leader in innovative philanthropy.

Presenter(s): Kathryn E. Merchant, President and CEO, The Greater Cincinnati Foundation  
Moderator(s): Andrew Schulz, Vice President, Legal and Government Relations, Council on Foundations  
Session Designer(s): Andrew Schulz, Vice President, Legal and Government Relations, Council on Foundations

Meeting Room: Grand Ballroom D, Level 5

Philanthropy Without Borders on the Global Giving Stage

The global landscape of wealth has many new actors. How are multinational corporations strengthening individual philanthropists and NGO development? What can all U.S. foundations do to catalyze and support effective global philanthropy? Find answers to these questions and others in this session.

Presenter(s): Diana Campoamor, President, Hispanics in Philanthropy; Victoria P. Garchitorena, President, Ayala Foundation, Inc.; Wendy Ramage Hawkins, Executive Director, Intel Foundation; Caroline Mahfood, Executive Director, GraceKennedy Foundation; Ellen Y. Sandberg, President, First Data Foundation; C.Y. Yeung, Director, Corporate Social Responsibility, Intel China  
Moderator(s): Wendy Ramage Hawkins, Executive Director, Intel Foundation  
Session Designer(s): Wendy Ramage Hawkins, Executive Director, Intel Foundation
Meeting Room: Franklin 1, Level 4

Recruiting and Retaining Senior Leadership Talent

Over the past three years, foundations along with other organizations have been challenged during this historic economic downturn. As a result, recruiting and retaining the appropriate leadership team to successfully guide these entities present and opportunity. The session will also focus on the acquisition of diverse talent for the leadership team including the board.

Presenter(s): Stephanie Bell-Rose, Managing Director, TIAA-CREF Institute; Chloe Drew, Executive Director, Council of Urban Professionals; Rima Matsumoto, Vice President, Research & Strategic Alliances, LEAP; Carlos Orta, President & CEO, Hispanic Association For Corporate Responsibility (HACR); Patrick M. Prout, President and CEO, The Prout Group

Session Designer(s): Denise McGregor Armbrister, Senior Vice President and Executive Director, Wells Fargo Regional Foundation; Patrick M. Prout, President and CEO, The Prout Group

Meeting Room: Grand Ballroom A, Level 5

9:30 a.m. - 11 a.m.

Wilmer Shields Rich Awards Presentation

America’s philanthropic community has magnificent stories to tell of innovation, generosity, and a deep commitment to changing lives for the better. The recipients of the Wilmer Shields Rich Awards for Excellence in Communications used their entries to communicate effectively and encourage others to think and act in ways that support their foundations’ missions. Join us for a special awards presentation to individually recognize these achievements. Awards will be presented for:

- Annual or Biennial Reports
- Electronic Publications
- Newsletters
- Public Policy Campaigns
- Special Reports
- Websites

Meeting Room: Meeting Rooms 407-409, Level 4

9:30 a.m. - 5 p.m.

SITE SESSION: Philadelphia’s Education Reforms in Action

Philly is a hotbed of innovative and constructive educational reforms. These include Promise Academies that have longer school days and years, 74 charter schools, and a groundbreaking contract with the Philadelphia Federation of Teachers. Tour a Philadelphia school and learn how these practices work, how educators effectively apply learning resources, and the challenges to sustainability and replication.

Presenter(s): Dr. Arlene C. Ackerman, Superintendent and CEO, School District of Philadelphia; Scott Gordon, Founder and CEO, Mastery Charter Schools; Abdur Rahim Islam, CEO, Universal Companies

Meeting Room: Meeting Room 405, Level 4
11 a.m. - 12 p.m.

**Philadelphia Soft Pretzel Break and Book Signing**

**Meeting Room:** Franklin Hall B, Level 4

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11:30 a.m. - 1 p.m.

**Grab & Go Lunch in Resource Central**

**Meeting Room:** Franklin Hall B, Level 4

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12 p.m. - 1:30 p.m.

**Concurrent Sessions**

**Digital Age Giving: How Technology Affects Everything—and what You can Do About It**

Learn how new technologies are changing the world and affecting grantmaking areas as diverse as economic development, human and civil rights, civic engagement, education, and the arts—and what it all means to you.

*Presenter(s):* Geoffrey Blackwell, Chief, Federal Communications Commission; James Rucker, Co-founder and Executive Director, Color of Change; Michael D. Smith, Vice President, Social Innovation, The Case Foundation

*Moderator(s):* Helen Brunner, Director, Media Democracy Fund; June Wilson, Co-Executive Director, Quixote Foundation, Inc.

*Session Designer(s):* Helen Brunner, Director, Media Democracy Fund

**Meeting Room:** Franklin 3/4, Level 4

**Spending Up, Spending Down, Spending Out: Alternatives to Perpetuity**

When is spending out appropriate for your foundation? You’ll discuss various spend-out scenarios and such issues as grantee sustainability to creating a business plan—all in a lively, small-group format.

*Presenter(s):* Diane V. Feeney, President, French American Charitable Trust; John R. Hunting, Chair, Dyer-Ives Foundation and Founder, Beldon Fund, Dyer-Ives Foundation; Jane D. Schwartz, Executive Director, Paul Rapoport Foundation, Inc.; June Wilson, Co-Executive Director, Quixote Foundation, Inc.

*Moderator(s):* Anita Nager, Philanthropic Advisor

*Session Designer(s):* Diane V. Feeney, President, French American Charitable Trust; Jane D. Schwartz, Executive Director, Paul Rapoport Foundation, Inc.

**Meeting Room:** Franklin 1, Level 4

**The Global Philanthropy Leadership Initiative: Cross-Cutting Issues in Global Philanthropy**


*Presenter(s):* Emily Kaiser, Director of Global Relations, AVINA Foundation; Janne Gallagher, Senior Vice President and General Counsel, Council on Foundations; Massimo Lanza, Executive Director, Fondazione di Venezia; Kevin K. Murphy, President, Berks County Community Foundation; Suzanne Siskel, Director, Social Justice Philanthropy, Ford Foundation; Faye Wightman, President & CEO, Vancouver Foundation

*Moderator(s):* Steve Gunderson, President and CEO, Council on Foundations; Ms. Helena Monteiro, Executive Director, Worldwide Initiatives for Grantmaker Support (WINGS); Gerard M. Salole, Chief
**Executive, European Foundation Centre**  
*Session Designer(s):* Andrew Ho, Manager, Global Philanthropy, Council on Foundations; Gail D. McClure, Consultant and Project Manager, GPLI, Gail McClure Consulting

**Meeting Room:** Liberty Salon C, Level 3

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**12 p.m. - 1:30 p.m.**  
**Full Circle Dialogues**

Designed by affinity groups with common interests, Full Circle Dialogues are invigorating discussions on such critical funding areas as arts, education, the environment, health care, families, and the workforce. Whether you are new to the issues or a veteran, these sessions are sure to provoke conversation for all audiences.

**Presenter(s):** Susan Sherry, Deputy Director, Community Catalyst; Scot Spencer, Manager of Baltimore Relations, The Annie E. Casey Foundation; Nancy Zionts, Senior Program Officer, Jewish Healthcare Foundation  
*Session Designer(s):* Janet Brown, Executive Director, Grantmakers in the Arts; Vanessa Cedeno, Research and Program Associate, Grantmakers Concerned with Immigrants and Refugees; Virginia Clarke, Coordinator, Sustainable Agriculture & Food Systems Funders; Rachel Leon, Executive Director, Environmental Grantmakers Association; Lauren LeRoy, Ph.D., President and CEO, Grantmakers In Health; Stephanie McGencey, Executive Director, Grantmakers for Children, Youth & Families; Whitney Smith, Program Manager, The Joyce Foundation; Christine Tebben, Executive Director, Grantmakers for Education

**Meeting Room:** Grand Ballroom A, Level 5

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**12 p.m. - 5 p.m.**  
**SITE SESSION: Arts as an Economic Engine**

From Chinatown and Museum Row to the Fifth Street Corridor and Avenue of the Arts, tour the rich cultural assets in the downtown center and the surrounding economically diverse neighborhoods to see how Philadelphia nonprofits and foundations are using the arts to drive economic development. You’ll receive insider access to the Crane Arts Building and HACE.

**Presenter(s):** Helen Cunningham, Executive Director, Samuel S. Fels Fund; Jeremy Nowak, President and CEO, The Reinvestment Fund  
*Session Designer(s):* Kimberly Allen, Vice President/Senior Program Officer, Wachovia Regional Foundation; Gary P. Steuer, Chief Cultural Officer, Americans for the Arts

**Meeting Room:** TBD

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**12 p.m. - 5 p.m.**  
**SITE SESSION: The Importance of Anchor Institutions in Community Revitalization**

Anchor institutions serve as strong catalysts for revitalization. They provide jobs and services to residents and incentives for reinvestment. See how philanthropy has helped anchor institutions in Camden, N.J., create positive change. You’ll be welcomed by Camden Mayor Dana Redd and other
local officials and discuss the importance of a corporation’s relationship with the community.

Presenter(s): Amanda Bauman, Campbell Soup Company; Manuel Delgado, Cramer Hill Community Development Corporation; David D. Foster, Greater Camden Partnership; James O. Gibson, Senior Fellow, DC Agenda; Susan Bass Levin, President & CEO, Cooper Hospital Foundation; Dr. Tyrone W. McCombs, Assistant Provost, Rowan University; Anthony Perno III, President & CEO, Coopers Ferry Development Association, Inc.; Bridget Phifer, Executive Director, Parkside Business & Community In Partnership; Dr. Wendell F. Pritchett, Chief Executive Officer of Rutgers-Camden, Rutgers University; Merilee Rutolo, Vice President, Development & Public Relations, Center For Family Service

Session Designer(s): Lois Greco, Senior Vice President, Evaluation Officer, Wachovia Regional Foundation; Roger Williams, Consultant, Center for the Study of Social Policy

Meeting Room: Community Revitalization/Camden, NJ

SITE SESSION: Forging Community Partnerships to Revitalize a Steel Town

In prosperous Chester County, Coatesville is a former bustling steel town with one of the highest poverty rates in Pennsylvania. See how the 10-year-old Brandywine Health Foundation and its foundation partners are leveraging public and private dollars to transform the community with health services, a youth initiative, and much more.

Presenter(s): Tom Belmont, Chair, Brandywine Health Foundation and Regional VP, Gallagher Benefit Services, Brandywine Health Foundation; Harry Lewis, Vice Chair, Brandywine Health Foundation and Chairman, Coatesville Youth Initiative, Brandywine Health Foundation; Robert L. McNeil III, Trustee, The Barra Foundation, Inc.; Chaya Scott, Director, Coatesville Youth Initiative, Brandywine Health Foundation; Frances M. Sheehan, President and CEO, Brandywine Health Foundation

Session Designer(s): Brandywine Health Foundation

Meeting Room: TBD

SITE SESSION: Take Community Health and Wellness to a New Level

Learn how three different programs—the nationally recognized Owen J. Roberts School District, the Pottstown Early Action for Kindergarten Readiness (PEAK) preschool, and the Creative Health Services and Community Health and Dental Center—are promoting health and wellness in ways that can be replicated anywhere in the United States.

Presenter(s): Tim Fenchel, Grants Program Coordinator, Schuylkill River National and State Heritage Area; Jo-An Rechtin, Wellness and Communications Coordinator, Owen J. Roberts School District; Mary Rieck, PEAK Coordinator, Pottstown Early Action For Kindergarten Readiness (PEAK); Jeff Sparagana, Assistant Superintendent, Pottstown Early Action For Kindergarten Readiness (PEAK); Andrew Trentacoste, Executive Director, Creative Health Services

Session Designer(s): David W. Kraybill, Executive Director, Pottstown Area Health & Wellness Foundation

Meeting Room: Community Health/Pottstown

SITE SESSION: The Journey Home
Learn how local funders are partnering with community-based nonprofits to end homelessness in Philadelphia and create a national model for philanthropic leadership around the issue. You'll visit Northern Home and Project H.O.M.E., two programs that are helping some of the city's most vulnerable residents break the generational cycle of poverty with support from the Jon Bon Jovi Soul Foundation and other funders. This inspirational experience is sponsored by Funders Together to End Homelessness, which recently launched as an independent, nonprofit, free membership organization serving funders interested and/or engaged in solving homelessness.

Session Designer(s): Alexis Breiteneicher, Program Officer, Funders Together to End Homelessness; Anne Miskey, Executive Director, Funders Together to End Homelessness

Meeting Room: Homelessness to Housing

1:30 p.m. - 4:30 p.m.

SITE SESSION: Gaining Ground: Strategies to Increase Access to Better Food in Urban Areas

Many would say that the national conversation on “food deserts”—geographic areas in which people lack access to healthy, fresh food—started in Philadelphia. In this site visit, you’ll see several ways the nonprofit community, foundations, and city officials are addressing the nutritional challenges of these areas. Learn how a citywide farm-to-school program is improving nutrition education and how public-private partnerships are bringing healthier food into the city.

Presenter(s): Patrick Burns, President and CEO, The Fresh Grocer; Ann Karlen, Executive Director, Fair Food; Yael Lehmann, Executive Director, The Food Trust; R. Duane Perry, Founder, The Food Trust; Patricia Smith, Senior Policy Advisor, The Reinvestment Fund (TRF)

Meeting Room: Urban Food Access/Education

1:30 p.m. - 4:30 p.m.

SITE SESSION: Going Beyond Contributions: Leveraging the Power of People through Volunteerism

Corporate foundations and giving programs are learning the power of harnessing their employee base to supplement philanthropy and achieve greater social impact. Participate in a hands-on volunteer experience and discussion to exchange ideas on creative ways to energize employee volunteers, best practices working with non-profits, and communicating success.

Session Designer(s): Michael Delbene, Community Affairs Manager, Wells Fargo Foundation

Meeting Room: Volunteerism

1:30 p.m. - 5 p.m.

SITE SESSION: The Delaware Riverfront Transformed

Be among the first to see results from successful partnerships between philanthropy and the public sector in achieving waterfront development. A two-part tour of the Delaware Riverfront, among the city's most important economic development assets, will include visits to the Central Delaware Riverfront and the Philadelphia Navy Yard.
Presenter(s): John Grady, Executive Vice President, Philadelphia Industrial Development Corporation; Harris Steinberg, Executive Director, PennPraxis
Session Designer(s): Shawn D. McCaney, Program Officer, The William Penn Foundation

Meeting Room: Delaware Riverfront/Navy Yard

1:30 p.m. - 2 p.m.

Refreshment Break: Resource Central
Meeting Room: Franklin Hall B, Level 4

2 p.m. - 3:30 p.m.

Concurrent Sessions

Face, Tweet, Link Your Way to a True Social “ROI”

Want the buzz about Twitter, Facebook, and other social media? Hear what’s been successful, and develop strategies to get the most out of these exciting tools.

Presenter(s): Stephen Downs, Assistant Vice President, The Robert Wood Johnson Foundation; Beth Kanter, CEO and Author, Zoetica; Alexandra Mitchell, President, Pathfinder Solutions, Inc.; Kathleen Reich, Program Officer, Organizational Effectiveness & Philanthropy, The David & Lucile Packard Foundation
Moderator(s): Laura Efurd, Chief Community Investment Officer, ZeroDivide
Session Designer(s): Pamela Harris, Executive Director, Grantmakers in Film + Electronic Media

Meeting Room: Franklin 2, Level 4

Giving Globally: NGOSource Update and What Foundations Need to Know

You’re passionate about giving to help others abroad. There are needs overseas you want to meet. Now what? Hear from several philanthropists as they share experiences in giving to NGOs outside the U.S., and also learn more about NGOSource, a new online tool that will streamline the international grantmaking process.

Presenter(s): Pamela O. Foster, Director, Grants Management & Assistant General Counsel, The Rockefeller Foundation; Martin B. Schneiderman, Founder and President, Information Age Associates, Inc.; Sheila Warren, Director, NGOSource, Techsoup Global
Session Designer(s): Andrew Ho, Manager, Global Philanthropy, Council on Foundations

Meeting Room: Liberty Salon B, Level 3

Sustainable Investments in Capacity Building

Nonprofit technical assistance centers can provide more than just consulting; they can deliver training, networking, and a variety of back office functions. Discover how funders can collaborate to create a comprehensive resource to build their grantees’ capacity

Presenter(s): Diane S. Kaplan, President & CEO, Rasmuson Foundation; Dennis McMillian, President and CEO, The Foraker Group; Steven G. W. Moore, Executive Director, M.J. Murdock Charitable Trust
Moderator(s): David Welbourn, President & CEO, Essex County Community Foundation
Session Designer(s): Diane S. Kaplan, President & CEO, Rasmuson Foundation
**Meeting Room**: Franklin 3/4, Level 4

**Transitioning from Other Fields to Philanthropy**

Discover how experiences gained in the commercial, governmental, and academic sectors can be assets to philanthropic leadership.

*Presenter(s)*: Louis E. Caldera, Vice President for Programs, Jack Kent Cooke Foundation; Diane Elliott, Executive Director, New Bethany Ministries; Lawrence Kutner, Ph.D., Executive Director, Jack Kent Cooke Foundation

*Session Designer(s)*: Lawrence Kutner, Ph.D., Executive Director, Jack Kent Cooke Foundation

**Meeting Room**: Franklin 1, Level 4

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**2 p.m. - 5 p.m.**

**SITE SESSION: Timely Collaboration to Help Low-Skilled Adults**

Meet with national and regional funders, employers, and job-training organizations that are working together to “skill up” adults for the post-recession economy. Speak with the Philadelphia funders behind this $4 million workforce collaboration and visit Bartram’s Garden and the Breslin Learning Center, which are both helping vulnerable adults onto career and educational pathways.

*Presenter(s)*: Laura Boyce, United Way of Southeastern Pennsylvania; Barbara Dyer, President and CEO, The Hitachi Foundation; Cheryl Feldman, Executive Director, District 1199c Training & Upgrading Fund; Donna Frisby-Greenwood, Program Director, John S. & James L. Knight Foundation; Robert Grossman, Director, Philadelphia Green Program, PA Horticultural Society; Francis Lawn, Program Coordinator - Roots to Reentry, PA Horticultural Society; Shawn D. McCaney, Program Officer, The William Penn Foundation; Eric Nelson, Interim CEO, Philadelphia Workforce Investment Board; Florence Pesima, Assistant Director of Nursing, St. Monica Manor Nursing Home; Joseph Pyle, President, Thomas Scattergood Behavioral Health Foundation; Jennie Sparandara, Director of Human Capital Investments, Office of the Mayor, City of Philadelphia; Susan Thomas, Industry Partnership Director, District 1199c Training & Upgrading Fund; Selma Valcourt, Nurse, St. Monica Manor Nursing Home

*Session Designer(s)*: Seth Green, Director, Job Opportunity Investment Network (JOIN); Stephanie Powers, Project Director, National Fund for Workforce Solutions, Council on Foundations

**Meeting Room**: Workforce Development

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**3:30 p.m. - 4 p.m.**

**Refreshment Break: Resource Central**

**Meeting Room**: Franklin Hall B, Level 4

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**4 p.m. - 5:30 p.m.**

**Concurrent Sessions**

**Choosing the Best Online Grant Application Software for Your Organization**

Online grant applications can be a great timesaver, but trying to figure out which program is the best for your organization can be a daunting task for even the most-tech savvy managers. Hear directly from a multitude of vendors as they discuss their programs based on usability, flexibility and
advanced features.

**Presenter(s):** Dahna Goldstein, Founder, PhilanTech; Brad Helies, Senior Manager, Client Relationships, NPower; Emily Iarocci, Sr. Account Executive, CyberGrants, Inc.; Barry Kane, Senior Account Manager, CyberGrants; Daren Nordhagen, President, Foundant Technologies; Ms. Annie Rhodes, GIFTS Product Manager  
**Moderator(s):** Laura Quinn, Founder & Executive Director, Idealware  
**Session Designer(s):** Jared T. Skok MPA, Senior Manager, Blue Cross and Blue Shield of Florida Foundation

**Meeting Room:** Franklin 2, Level 4

**Philanthropy in China: The Real Thing?**

With all the attention paid to China today, we stop and ask ourselves, 'What is really going on in philanthropy in China? 'Why is it important to your philanthropy, both now and in the future? Join us as we explore these questions with several Chinese philanthropy experts.

**Presenter(s):** Grace Chiang, Chairman of the Board & Co-Founder, Social Venture Group; Mark Sidel, Professor of Law and Lauridsen Family Fellow, University of Iowa; C.Y. Yeung, Director, Corporate Social Responsibility, Intel China  
**Moderator(s):** Dien S. Yuen, Esq., Chief Philanthropy Officer, Give2Asia  
**Session Designer(s):** Andrew Ho, Manager, Global Philanthropy, Council on Foundations

**Meeting Room:** Liberty Salons A/B, Level 3

**Washington Update**

How have the elections shaped the 112th Congress? How can engagement at all political levels be a game-changer for your foundation? Find out the outlook for new legislation and the probability of tax reform this year. The discussion will include an update on what’s happening in Congress and in the regulatory arena of the IRS and Treasury.

**Presenter(s):** Andrew Schulz, Vice President, Legal and Government Relations, Council on Foundations  
**Session Designer(s):** Andrew Schulz, Vice President, Legal and Government Relations, Council on Foundations

**Meeting Room:** Liberty Salon C, Level 3

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**6:30 p.m. - 8 p.m.**

**Evening Networking Event**

Here’s your chance to network with and learn from your peers and from the wide diversity of people who serve in the field of philanthropy. The annual conference’s Networking Reception has proven time and again to be one of the conference’s most popular events. Don’t miss it!

**Meeting Room:** Please Touch Museum

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**8:30 p.m. - 10:30 p.m.**

**Monday Night at the Movies: Lost Angels**

Lost Angels, a film by Agi Orsi, Thomas Napper and Christine Triano. This empathetic but tough-minded documentary invites us into a part of Los Angeles that many choose to ignore-downtown's
Tuesday, April 12

7:30 a.m. - 9:30 a.m.
Tuesday Breakfast Plenary and Membership Meeting - Philanthropy and Pluralism: Diversity that does not Divide

Ambassador James A. Joseph, the former Council on Foundations president and CEO—who now serves as professor of the practice of public policy studies and executive director of the United States-Southern Africa Center for Leadership and Public Values at Duke University—will share his perspectives on the current state of philanthropy.

Presenter(s): Steve Gunderson, President and CEO, Council on Foundations; James A. Joseph, Director, Duke University; Carol S. Larson, President and CEO, The David & Lucile Packard Foundation

Meeting Room: Grand Ballroom, E-L, Level 5

9:30 a.m. - 10 a.m.
Break
Meeting Room: Franklin Hall B, Level 4

10 a.m. - 11:30 a.m.
Concurrent Sessions
Creating Magic: A Simple Grant Strategy for Building Strong Leaders

Take advantage of this opportunity to ask nonprofit leaders an intriguing question: "Show us what you would do—if you had the funds—to make yourself a stronger leader by investing in yourself.” The results will surprise you.

Presenter(s): Phillip Colglazier, Executive Director, Fort Wayne Civic Theatre; Judge Thomas J. Felts, Board Member, Foellinger Foundation, Inc.; Gregory Manifold, Executive Director, AIDS Task Force; Dianne May, President and CEO, Cancer Services of Northeast Indiana
Moderator(s): Cheryl Taylor, President/CEO, Foellinger Foundation, Inc.
Session Designer(s): Teresa K. Stevens, Administrative Coordinator, Foellinger Foundation, Inc.

Meeting Room: Franklin 13, Level 4

Do We All Have to Retire Poor? Compensation Trends and Concerns in Philanthropy

The IRS, the media, and state attorneys general are all looking at executive compensation. This session will provide participants with an overview of IRS guidelines and audit tactics dealing with
nonprofit executive compensation.

*Presenter(s)*: Tom Blaney, O'Connor Davies Munns & Dobbins, LLP; Eliot Green, Partner, Loeb & Loeb; Elaine Lasnik-Broida, President, Lasnik-Broida Consultants, Inc.
*Moderator(s)*: Richard D. Burns, Chief Operating Officer, Arcus Foundation
*Session Designer(s)*: Richard D. Burns, Chief Operating Officer, Arcus Foundation

**Meeting Room:** Grand Ballroom C/D, Level 5

**Fund a Film, Change the World**

See how the work of Skylight Pictures exemplifies the role of documentaries in advancing a policy or social agenda. Discover how to help foster change—efficiently and cost effectively.

*Presenter(s)*: Paco de Onis, Filmmaker, Skylight Pictures, Inc; Pamela Yates, Director, Skylight Pictures, Inc
*Session Designer(s)*: Kathy Im, Director, John D. & Catherine T. MacArthur Foundation

**Meeting Room:** Franklin 1, Level 4

**Leadership and Professional Competencies for the Savvy CEO of the 21st Century**

Operating in the context of increased community needs, growing global involvement, and fewer resources, foundation CEOs are seeing their roles and responsibilities evolve. Chief executives, trustees, and emerging leaders are invited to review and refresh the competencies, skills, and knowledge needed to perform the job of the private foundation CEO.

*Presenter(s)*: Lawrence Kutner, Ph.D., Executive Director, Jack Kent Cooke Foundation; Vincent Robinson, Managing Partner, 360 Group; Julie L. Rogers, President, Eugene & Agnes E. Meyer Foundation
*Moderator(s)*: Ericka Plater Turner, Managing Director, Professional Development, Council on Foundations; Elizabeth B. Sullivan, Managing Director, Corporate and Independent, Council on Foundations
*Session Designer(s)*: Elizabeth B. Sullivan, Managing Director, Corporate and Independent, Council on Foundations

**Meeting Room:** Liberty Salon C, Level 3

**Operating Foundations: One Collaboration at a Time**

Operating foundations generally do not offer their own grants; rather, they use the bulk of their funds to provide their own charitable programs. Their ability to create positive social change, however, relies on successful partnerships with community-based organizations, local governments, and other foundations. Learn about the unique strategies operating foundations use to build and leverage collaborations and the keys to overcoming barriers to success.

*Presenter(s)*: Kafi D. Blumenfield, President and Chief Executive Officer, Liberty Hill Foundation; Shawn Dove, Campaign Manager, Open Society Foundations; Alexandra McKay, EVP & Chief Program Counsel, Casey Family Programs
*Moderator(s)*: Carol W. Mizoguchi, Director, Casey Family Programs
*Session Designer(s)*: Antoinette M. Malveaux, Managing Director, Casey Family Programs; Carol W. Mizoguchi, Director, Casey Family Programs

**Meeting Room:** Liberty Salon A, Level 3

**Speaking of Race: Communications, the Unconscious Mind, and Public Policy**

Our highly polarized political and cultural discourse on race means it is critical to understand its effect in public-policy debates. This session will explore the data on ways hidden and explicit racial messages affect public enthusiasm for particular policies—and how funders can address race directly
for greater impact.

**Presenter(s):** Kica Matos, Head, US Reconciliation and Human Rights Program, The Atlantic Philanthropies; John A. Powell, Executive Director, Kirwan Institute for the Study of Race and Ethnicity; Rinku Sen, Executive Director, Applied Research Center

**Moderator(s):** Lori Villarosa, Executive Director, Philanthropic Initiative for Racial Equity (PRE)

**Session Designer(s):** Lori Villarosa, Executive Director, Philanthropic Initiative for Racial Equity (PRE)

**Meeting Room:** Franklin 2, Level 4

**Tango, Not Tangle: Best Practices for National and Local Funder Collaboration**

Partnerships between national and local funders can be silky smooth or a tangled mess. Learn about one of these graceful collaborations in this informative session.

**Presenter(s):** Lori Bezahler, President, Edward W. Hazen Foundation; Christine Doby, Program Officer, Charles Stewart Mott Foundation; Cyrus Driver, Deputy Director Education, Sexuality, Religion, Ford Foundation

**Session Designer(s):** Candace Bell, Ph.D., Program Officer, Children & Families, The William Penn Foundation; Feather O'Connor Houstoun, President, The William Penn Foundation

**Meeting Room:** Grand Ballroom B, Level 5

**The Foundation's Role in Translating Research into Practice**

Huge divides often exist between practitioners and the people conducting cutting-edge research. The result: missed opportunities to apply the best knowledge to solve critical social problems. Hear ways foundations can bridge this divide. This session will show how philanthropy can help translate research into practice.

**Presenter(s):** Kurt Fischer, Professor, Harvard University; Donna Frisby-Greenwood, Program Director, John S. & James L. Knight Foundation; Ruby Takanishi, President and CEO, Foundation for Child Development

**Moderator(s):** Joanne Duhl, Vice President, Philanthropic Initiative

**Session Designer(s):** Carly Dawn Hare, Executive Director, Native Americans in Philanthropy

**Meeting Room:** Liberty Salon B, Level 3

**The Missing Link: Connecting Strategy to Grantee Selection and Funding**

Strong strategies require a rigorous focus on results. But what constitutes success? What will it take to get there? What does accountability mean? Once you've answered these questions, the real work (and fun) begins. But even the strongest strategy can languish without great execution. Here's how to make the link.

**Presenter(s):** Susan Wolf Ditkoff, Partner, The Bridgespan Group; Alison Powell, Philanthropy Knowledge Manager, The Bridgespan Group

**Session Designer(s):** Jennifer Phillips, Consultant, IdeaFuel Consulting

**Meeting Room:** Independence 2/3, Level 3

**The Radically Transparent Foundation**

When hundreds of millions of people share their lives, and companies and governments are expected to increasingly operate in the open, what would a radically public foundation look like—and what advantages could come from practicing transparency in each aspect of a foundation's work? Join us and find out!

**Presenter(s):** Jeff Jarvis, Associate Professor; Director of the Interactive Program, City University of New York
Tuesday Lunch Plenary - Philanthropy On Trial

The Defendant: Philanthropy at large. The Charge: Not fulfilling its mission of advancing the common good. The Sentence if Found Guilty: Loss of specialized tax status. Are we living up to our mission? Are we really making a difference? Watch as the defense, the prosecution, and several witnesses weigh in—and then you get to issue a verdict.

Presenter(s): Gara LaMarche, President and CEO, The Atlantic Philanthropies; Ralph R. Smith, Executive Vice President, The Annie E. Casey Foundation
Moderator(s): Hon. Jane Cutler Greenspan (Ret.), Judge

Meeting Room: Grand Ballroom, E-L, Level 5