



## Advanced Legal Seminar

### Community Foundations and Disaster Relief

Fall Conference for Community Foundations

Manchester Grand Hyatt, San Diego

September 22 , 2013, 1:30-4:30pm

**1:30pm Welcome and Introductions**

*Moderator: Suzanne Friday, J.D., L.L.M., Counsel, Council on Foundations*

**1:35pm Community Foundations and Disaster Relief**

*Presenter: Tracy L. Boak, J.D., Attorney, Perlman & Perlman, LLP*

- How Community Foundations Can Legally Provide Disaster Relief
- IRS Tax Reporting Requirements for Public Charities
- Employer-sponsored Disaster Relief Programs
- Tax Implications for Donors and Recipients
- Issues Related to Working with Federal, State and Local Government Entities.

**3:05pm Break**

**3:15pm Dealing with Disaster**

*Presenter: Marco Cocito-Monoc, Ph.D., Senior Vice President of Programs, Greater New Orleans Foundation*

- Short-Term Assistance vs. Long-Term Needs (Case Study New Orleans)
- Discussion of Whitepaper, “Where is the Role of Philanthropy in the RESTORE Act?”

**3:45pm Q &A Session**

*Tracy L. Boak, Attorney, Perlman & Perlman, LLP*

*Marco Cocito-Monoc, Senior Vice President of Programs, Greater New Orleans Foundation*

*Suzanne Friday, Counsel, Council on Foundations*

**4:30pm Adjourn**